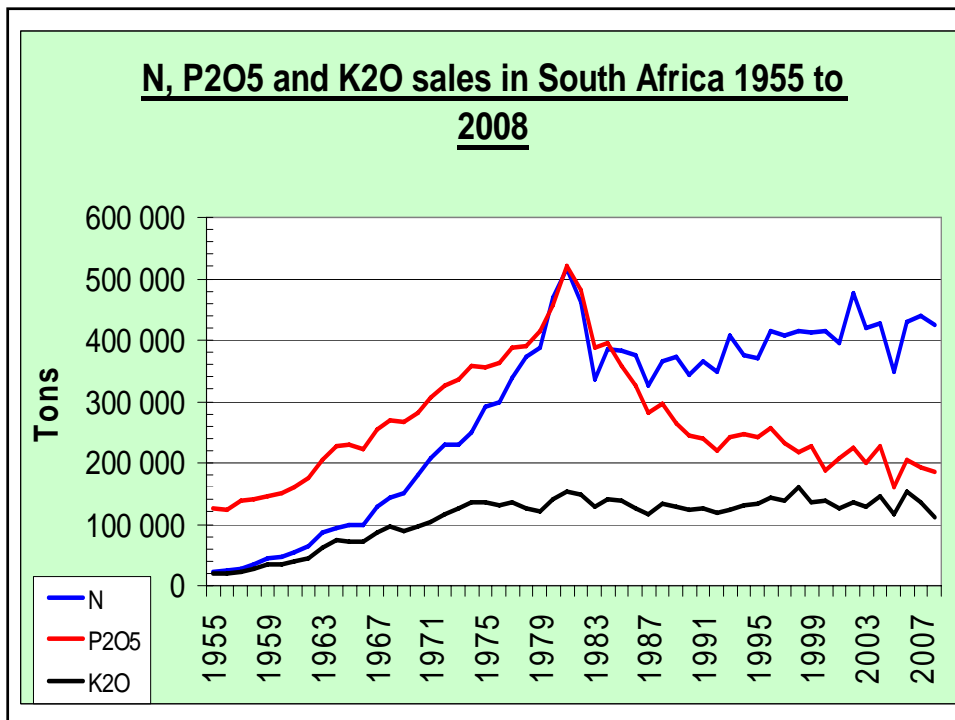
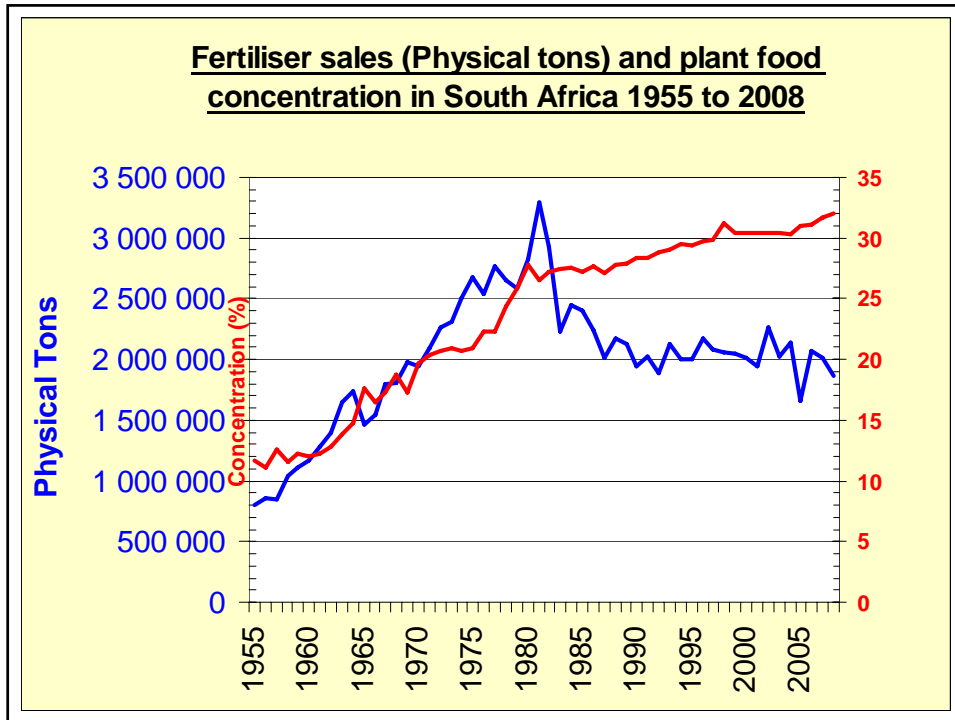
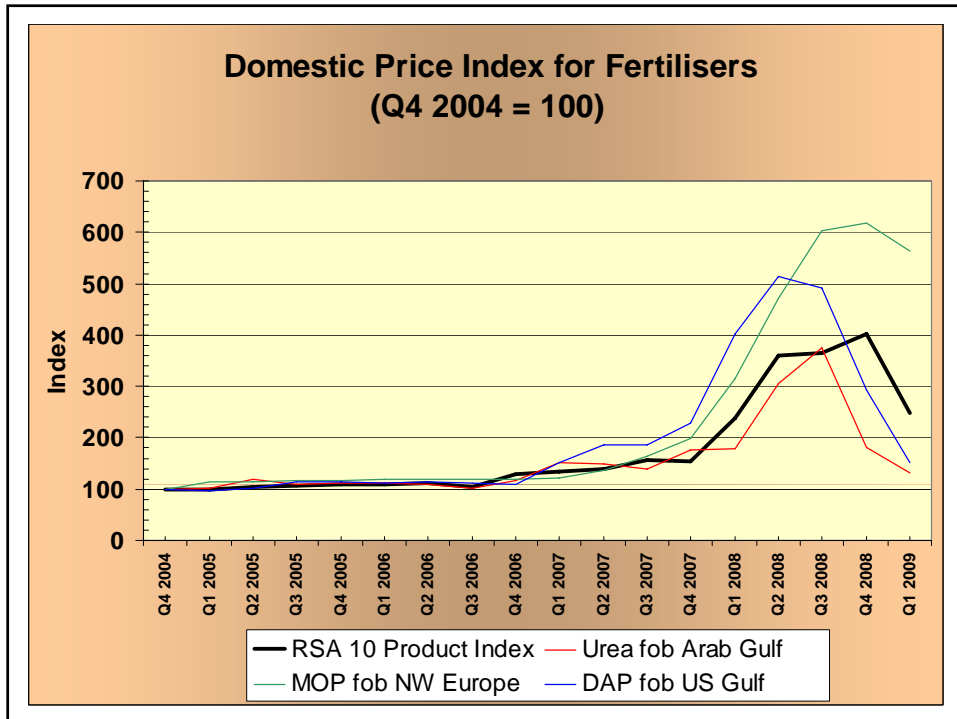
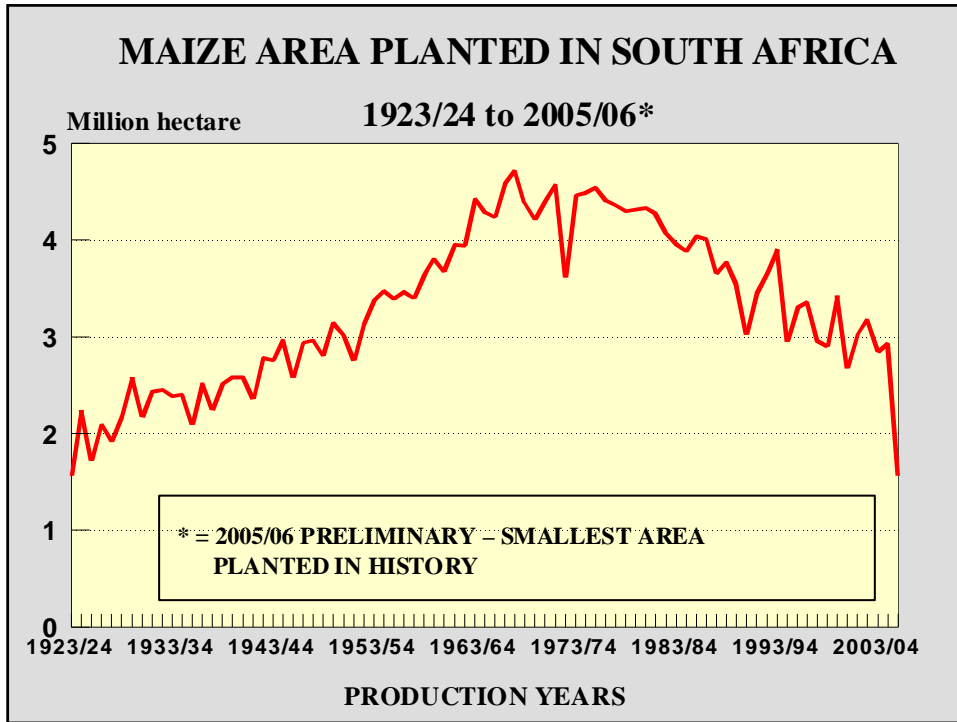


Fertiliser consumption by crop (In '000 of tonnes)

Crops/groups	N	P ₂ O ₅	K ₂ O	Total	Percent
Field crops					
Maize	175	73	17	265	41
Wheat	25	18	3	46	7
Sunflower	8	11	1	20	3
Soybeans	<1	1	<1	2	<1
Sugar Cane	38	24	54	116	18
Lucerne	2	10	4	16	2
Other Pastures	21	16	3	40	6
Sub Total	269	153	82	505	78





Short and medium term outlook

- **Very little, if any, growth in last 10 years**
- **Looking forward no significant growth expected**
- **In fact some decline can be expected on the back of:**
- **Land reform policy of Government - depending on method and success of implementation may have a temporarily negative impact on crop planting and fertilisation until upcoming farmers are fully established as commercial farmers**

Short and medium term outlook

- **Emergence of bio-fuel industry may have positive impact on crop demand.**
- **Demand for food in Africa may have positive effect on crop production and hence fertiliser use.**