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### Food quality is already being impacted

- Wheat:
  - Grain quality is likely affected, with 14% reduction in proteins
- Potatoes
  - 20 to 30% decline in vitamin C
- Soya beans
  - 10 to 30% decline in calcium and zinc



Lieffering et al., 2004; Loladze, 2002; Lobell and Field 2008 Image: theconversation.com.au; Images: gatesfoundation.org; getty images

### **Production seasons are impacted**

- Area encompassed by monsoon systems will increase
- Monsoon precipitation is likely to intensify
- Lengthening of the monsoon season in many regions
  - Earlier onset, and later retreat











## Different adaptations, different effectiveness

Management option	Benefit (%) from adapting
Cultivar adjustment (n=56)	23
Planting date adjustment (n=19)	3
Planting date and cultivar adjustment (n=152)	17
Irrigation optimisation (n=17)	3
Fertiliser optimisation (n=10)	1

This is just a small subset of the possible adaptations.

Porter et al. 2014







# Climate change is already impacting on the way we live, the way we do business Significant GHG reduction is needed – is there an opportunity for the industry? Adaptation is important, to minimise risk and to take advantage of opportunities Synergies between sustainability, adaptation and competitive advantage can be achieved Look beyond to supply chains and food systems for incremental systemic and transformational changes

