



PERSPECTIVES OF AGRICULTURE AND DEMAND ON FERTILIZERS IN KAZAKHSTAN

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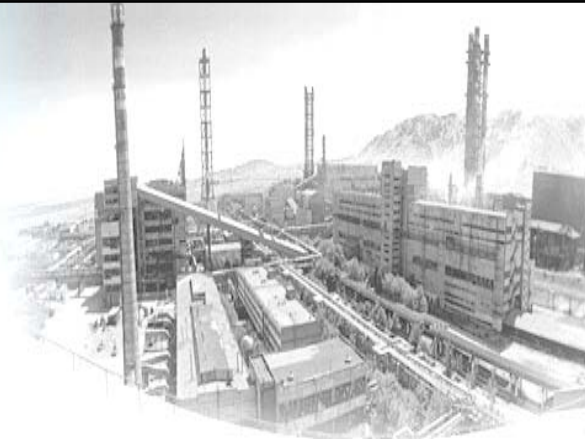
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PERSPECTIVES OF AGRICULTURE AND DEMAND ON FERTILIZERS IN KAZAKHSTAN

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REPUBLIC OF KAZAKHSTAN

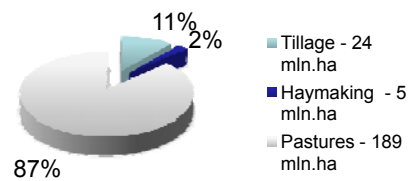
- **Territory** : 2 724.9 thousand km²;
- **Total length of borders**: 12 187 km;
- **Population**: 16.5 million people.
- **Climate**: sharp continental; unequal spreading of precipitation.
- **Soils**: sharp zonality (chernozem or mould humus, dark, light brown soils, gray-brownish soils)



FEATURES OF AGRICULTURAL SECTOR OF KAZAKHSTAN

- Rural population: 7.3 million people (47.2%);
- Bounced horizontal and vertical zoning of soils and growth: - 10%, semideserts and deserts - 60%, mountain areas -5%;
- Low precipitation- 150-320 mm pa;
- Self-sufficient securing of food products with exception of sugar, vegetable oil, poultry, fruits and vegetables in low seasons;
- Specialization of northern regions on grains and animal husbandry, southern regions on diversity cultures (grains, oil-yielding crops, fruits and vegetables, cotton);
- Large exporter of wheat and flour (in top 10 world exporters) , cotton (15%), leather and wool (25%).

Total square of agricultural lands in Kazakhstan – 222.6 mln.ha



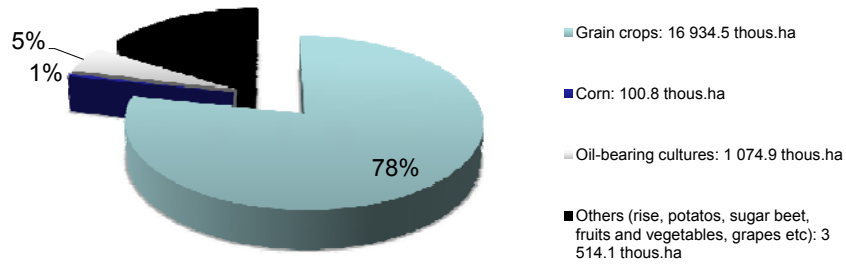
FEDERAL AND SECTOR PROGRAMS ON DEVELOPMENT AND SUPPORT OF AGRICULTURE IN KAZAKHSTAN ARE DIRECTED ON:

- Formation of agricultural market capacity by increasing of local production in the volumes ensuring independent food supply in the country;
- Annual renewal of machinery base of agriculture on 15% min;
- Increasing of agriculture gross production on 20.7% by 2011 comparing with 2007;
- Export increase in agricultural products and provisions (preferably with high added value);
- Increasing of investments in agriculture sector;
- Increasing of loading of processing industry, ensuring of further development of agriculture machinery building, retention of working places in the industries-partners of agriculture;
- Input of new capacities on processing of agricultural products with implementation of new technologies.



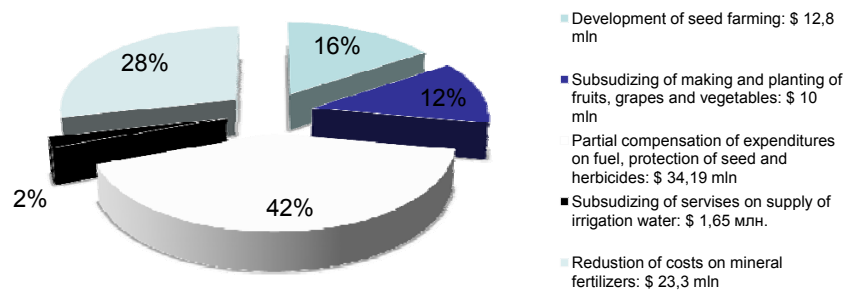
CROP SECTOR

Planted area of Kazakhstan in 2009: 21 624.3 thousand ha

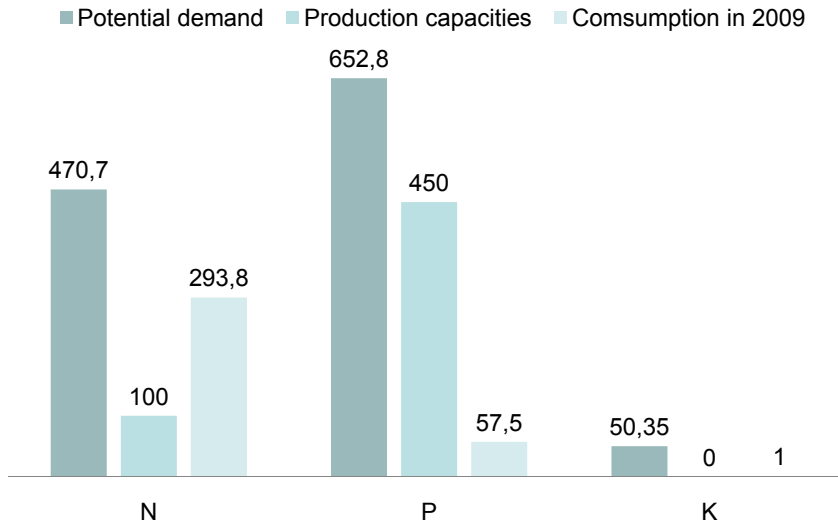


BUDGET 2009

Budget of federal support



MARKET CAPACITY ON MINERAL FERTILIZERS IN KAZAKHSTAN



FULFILLMENT OF SUBSIDIES PROGRAM

Shipment of P-fertilizers by Kazphosphate on the program of subsidizing, ton



	2003	2004	2005	2006	2007	2008	2009 (9 months)
Shipment of P-fertilizers by Kazphosphate on the program of subsidizing, ton	37.239	38.664	51.994	59.145	35.749	0	78.100