

Carbon dioxide Capture & Storage (CCS)

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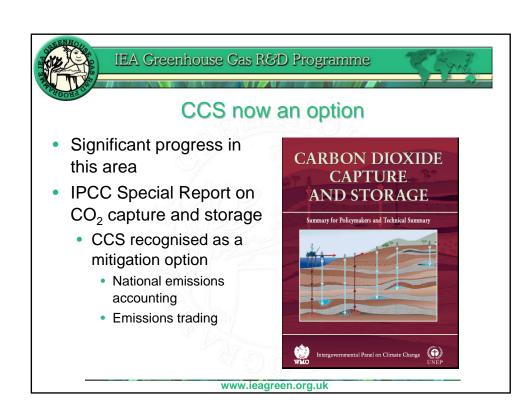
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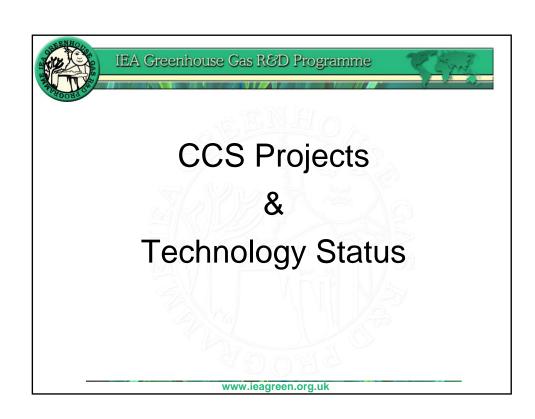
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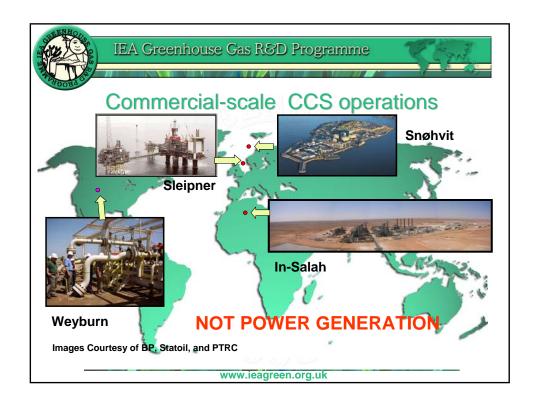
Overview of Presentation

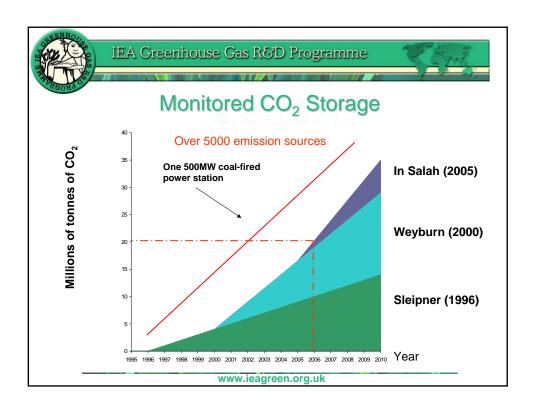
- Introduction
- CCS Projects
- CCS Options and Economics
- Is NH₃ an 'early CCS opportunity' ?
- Summary & Conclusions













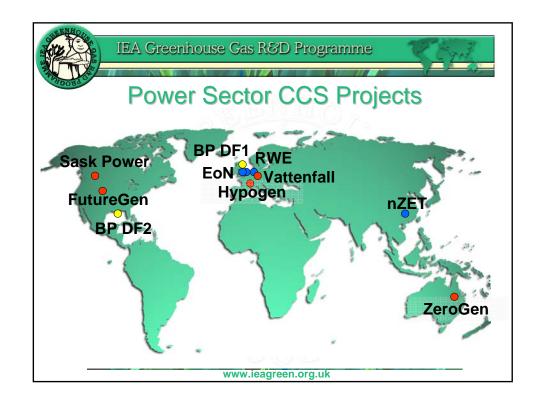
Existing activities

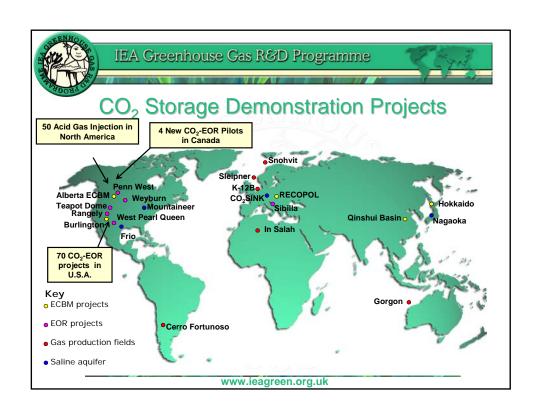
- Most actual activity is in the oil and gas sector
 - CO₂ Capture
 - Amine scrubbing demonstrated at 1Mt/y scale in oil and gas field operations
 - Sleipner and In-Salah
 - Not power generation
 - 3100km pipelines mostly in North America transporting CO₂ for EOR operations
 - Several large projects injecting CO₂ at 1Mt/y scale
 - · Sleipner and In-Salah deep saline aquifers
 - Weyburn oil field



International Acceptance

- Kyoto Protocol route:
 - The Clean Development Mechanism (CDM)
 - CDM option was raised at COP11/MOP1 but a decision was deferred – for 2 years!
 - Outstanding issues from COP/MOP:
 - Permanence
 - Additionally
 - Project boundaries
 - Project leakage
- Storage <u>under</u> the sea bed
 - Important breakthrough in 2006 sets precedent
 - Storage under seabed will be legal under terms of London Convention 1996 Protocol

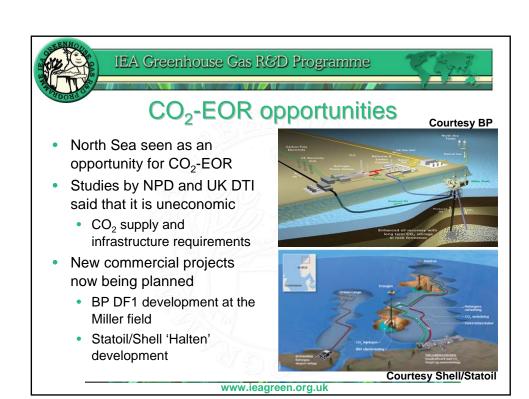


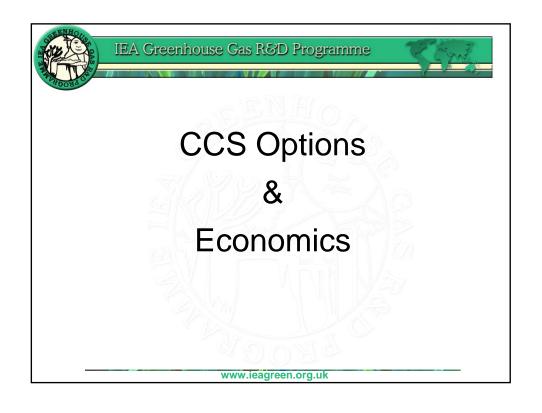


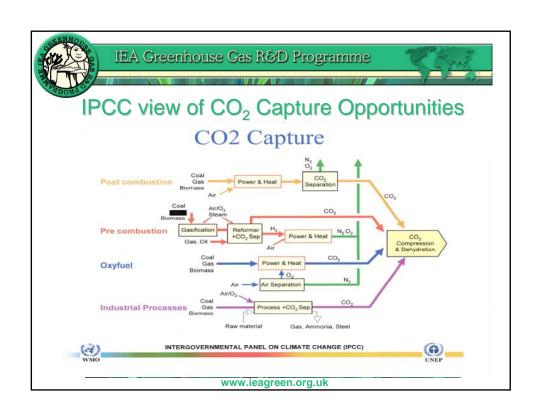


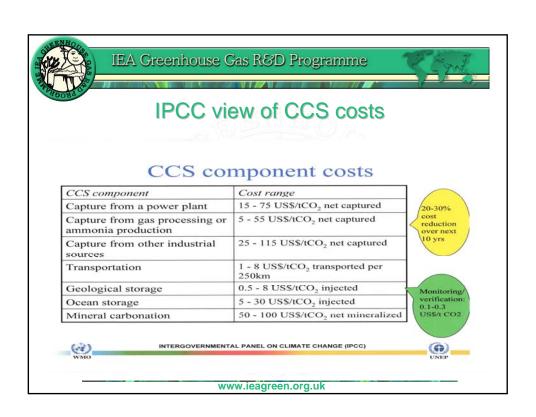
Near-term Implementation

- Currently we are seeing developments in the gas sector
 - CO₂ removal required to meet gas pipeline standards
 - Low incremental cost for CCS
- CO₂-EOR projects not developing as could have been expected worldwide
 - High oil prices could be expected to stimulate development of EOR projects







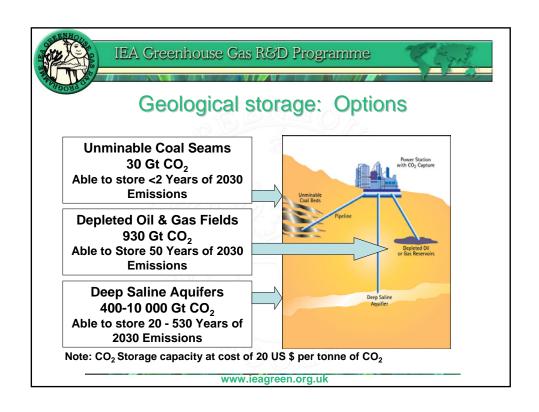




COST OF CO₂ SUPPLY

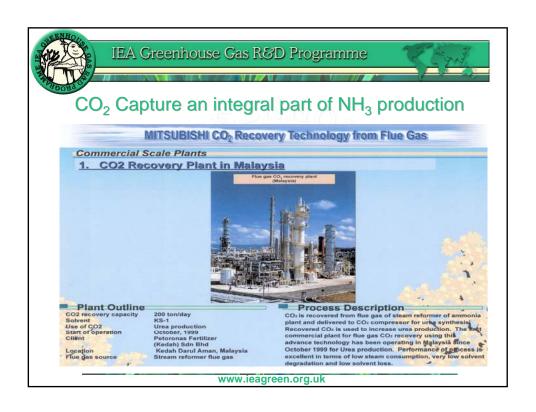
67	US\$/tonne CO ₂
Capture	25-35
Transmission	5-10
Storage	5-10

Overall Cost of CO_2 from CCS is about 35 - 55 US\$/tonne CO_2 . Cost of 'early opportunity' CO_2 could be about 10-20 US\$/tonne





Is Ammonia Production an Early Opportunity?





IPCC emission factors

- tCO₂/tNH₃
 - 1.7 for modern plant natural gas feedstock
 - 1.2 process & 0.5 heat & power
 - 2.8 for modern partial oxidation
 - 2.1 average for existing plant natural gas
 - 3.3 average for existing plant partial oxidation
- tCO₂/t urea
 - 0.73

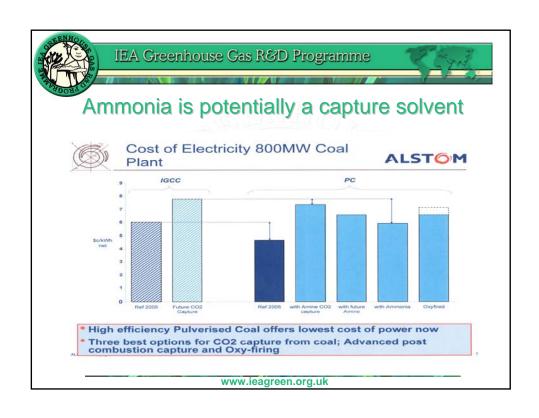
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CO₂ balance on ammonia/urea complex

- Global figures (year 2000)
 - 155 million tonnes CO₂ surplus to urea requirements
- Modern complex (private communication)
 - 2000mtpd NH₃ and 3200mtpd urea
 - Excess CO₂ 1064mtpd
 - Most of excess is flue gas not process gas





Summary and Conclusions

- CCS is now a firm policy option for CO₂ emission reduction
- Commercial-scale activities are in progress and CCS is gaining credibility
- The financial incentives are not in place
- Early opportunities could help establish CCS
- Further work would be useful to examine ways & means by which NH₃ production could be established as an early opportunity

